

Case Study: SharePoint Consulting Services

Client: Hawaii State Ethics Commission

Role: Prime Contractor

Technology Stack: SharePoint Online, PowerApps, Power Automate, Microsoft 365, Cloud Migration, InfoPath Replacement

Challenge:

The Commission relied on a legacy SharePoint 2010 system for case and file management, which hindered operational efficiency, collaboration, and system security. Manual workflows and outdated InfoPath forms further complicated internal processes and public engagement.

Solution:

Zee Solutions conducted a full analysis of the legacy system and developed a roadmap for modernization. We:

- Migrated legacy infrastructure to SharePoint Online
- Replaced InfoPath forms with dynamic PowerApps solutions
- Developed public-facing complaint, training, and anti-fraud forms with automated workflows
- Integrated Outlook and implemented robust audit and access controls

Outcomes:

- Seamless migration of case data and document sets to a secure cloud platform
- Improved usability, accessibility, and collaboration for Commission staff and the public
- End-to-end automation of internal assignments and complaint handling
- Enhanced governance with compliance alerts and system activity logging